This is an abridged prospectus containing salient features of the Red Herring Prospectus dated May 15, 2025 (the "RHP"). You are encouraged to read greater details available in the RHP (Download link: https://www.udtechs.com/red-herring-prospectus/. Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

(Scan this QR Code to view Abridged Prospectus)

Udtechs
Technology Simplified

UNIFIED DATA- TECH SOLUTIONS LIMITED

CIN: U51900MH2010PLC202878; **Date of Incorporation**: May 08, 2010

Registered Office	Contact Person	Email and Telephone	Website
701, 7th Floor, Chintamani Avenue, Village Dindoshi, Off Western Express Highway, Goregaon (East) - 400063, Mumbai, Maharashtra, India.	Khadija Taher Raniwala, Company Secretary & Compliance Officer	**E-mail:** cs@udtechs.com **Tel No:** +91-22-40726000/69056000	www.udtechs.com

Promoters of the Company	Hiren Rajendra Mehta, Rajendra Kantilal Mehta and Harshaben Mehta

Details of Offer to Public

Type of Issue (Fresh/OFS/ Fresh & OFS)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 229(1)/ 229(2)	Share Reservation			
				QIB	NII	RII	Market Maker
Offer for Sale	Up to 52,92,000 Equity Shares of face value of ₹10 each aggregating up to ₹[•] lakhs	Up to 52,92,000 Equity Shares of face value of ₹10 each aggregating up to ₹[•] lakhs	This offer is being made in terms of regulation 229(2) and 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 25,11,600 equity shares	At least 7,54,000 equity shares	At least 17,58,800 Equity Shares	Upto 2,67,600 Equity shares

These equity shares are proposed to be listed on BSE SME (i.e. SME platform of BSE).

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name of Selling Shareholder	Category of Shareholder	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity
Hiren Rajendra Mehta	Promoter Selling Shareholder	Up to 52,92,000 Equity Shares aggregating to ₹ [●] lakhs	0.00

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	For details of price band, minimum bid lot size, please refer to price band advertisement to be published in all editions of English National Newspaper "Business Standard", all editions of Hindi National Newspaper "Business Standard" and Mumbai edition of Regional newspaper "Pratahkal".
Minimum Bid Lot Size	
Bid/Offer Open On**	Thursday, May 22, 2025
Bid/ Offer Closes On	Monday, May 26, 2025
Finalisation of Basis of Allotment (T+1)	Tuesday, May 27, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account* (T+2)	On or about Wednesday, May 28, 2025
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Wednesday, May 28, 2025
Commencement of trading of Equity Shares (T+3)	On or about Thursday, May 29, 2025

**For details of price band and basis of offer price, please refer to price band advertisement and page 78 of the RHP.*

***Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR*

Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date i.e., Wednesday, May 21, 2025.

Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP

Period	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing Eighteen Month from the date of RHP	237.00	1.15	10-237

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

RISKS IN RELATION TO THE OFFER

The face value of the Equity Shares is ₹10. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis for Offer Price" on page 78 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 30 of the Red Herring Prospectus and on page 7 of the Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the offer, share transfer agents, depository participants, stock brokers, underwriters, bankers to the offer, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this offer, you may request for a copy of the RHP and/ or the General Information Document (GID) from the BRLMs or download it from the website of the Stock Exchange i.e. https://www.bseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and the BRLM at www.hemsecurities.com.

Sr. No.	Issue name	Issue size (₹ in Cr.)	Issue Price (₹)	Listing date	Opening Price on listing date	+/-% change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
Mainboard IPO's								
1.	Manba Finance Limited^	150.84	120.00	September 30, 2024	145.00	15.89% [-5.21%]	30.34% [-7.74%]	10.35% [-8.88%]
2.	Enviro Infra Engineers Limited^	650.43	148.00	November 29, 2024	220.00	116.12% [-1.32%]	49.46% [-6.56%]	N.A.
SME IPO's								
1.	Shubhshree Biofuels Energy Limited	16.56	119.00	September 16, 2024	189.00	90.76% [-1.29%]	175.21% [-2.42%]	160.50% [-11.77%]
2.	Wol 3D India Limited	25.56	150.00	September 30, 2024	180.05	-5.70% [-5.21%]	-7.33% [-7.74%]	-28.27% [-8.88%]
3.	Unilex Colours and Chemicals Limited	31.32	87.00	October 03, 2024	89.00	-12.64% [-4.97%]	-1.03% [-6.36%]	-45.40% [-6.85%]
4.	Sahasra Electronic Solutions Limited	186.16	283.00	October 04, 2024	537.70	171.52% [-3.24%]	80.88% [-5.08%]	1.78% [-7.39%]

Sr. No.	Issue name	Issue size (₹ in Cr.)	Issue Price (₹)	Listing date	Opening Price on listing date	+/-% change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
5.	Forge Auto International Limited	31.10	108.00	October 04, 2024	113.00	-9.35% [-3.24%]	-16.94% [-5.08%]	-32.50% [-7.39%]
6.	Danish Power Limited	197.90	380.00	October 29, 2024	570.00	129.74% [-0.78%]	132.33% [-5.62%]	150.93% [-1.75%]
7.	Readymix Construction Machinery Limited	37.66	123.00	February 13, 2025	123.00	-33.25% [-2.75%]	-34.88% [6.72%]	N.A.
8.	Tankup Engineers Limited	19.53	140.00	April 30, 2025	175.00	N.A.	N.A.	N.A.

^NSE as designated stock exchange

Source: Price Information www.bseindia.com & www.nseindia.com, Issue Information from respective Prospectus.

For further details, please refer to price information of past issues handled by BRLM starting on page no. 214 of the Red Herring Prospectus.

Name of BRLM and contact details (telephone and email id) of BRLM	**Hem Securities Limited** **Address**: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India **Tel No.:**+91-22-4906 0000 **Email**: ib@hemsecurities.com **Contact Person**: Ajay Jain
Name of Syndicate Members	**Hem Finlease Private Limited** **Address:** 203, Jaipur Tower, M. I. Road, Jaipur-302001, Rajasthan, India. **Tel No.:** +91-141-4051000 **Email Id:** ashoks@hemsecurities.com **Website:** www.hemsecurities.com **Contact Person:** Ashok Soni **SEBI Registration Number:** INZ000167734
Name of Market Maker	**Hem Finlease Private Limited** **Address**: 203, Jaipur Tower, M I Road, Jaipur, Rajasthan 302001, India **Telephone**: +91-141-4051000 **Email**: ib@hemsecurities.com **Website**: www.hemsecurities.com **Contact Person**: Ashok Soni **SEBI Registration Number**: INZ000168034 **Market Maker Registration No**.: SMEREG2020090906741
Name of Registrar to the Offer and contact details (telephone and email id)	**KFin Technologies Limited** **Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, Tamil Nadu, India **Tel No.:** +91 40 6716 2222 **Tollfree:** 1800 309 4001 **Email: udts.**ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Contact Person:** M. Murali Krishna **Website:** www.kfintech.com **SEBI Reg. No.:** INR000000221 **CIN:** L72400TG2017PLC117649
Name of Statutory Auditor	M/s. J S BHATIA & CO, (Firm Registration No. as 118806W)
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable

Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35;
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Offer to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled "Offer Procedure" beginning at page 238 of the RHP
Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Hiren Rajendra Mehta	Individual	He is Promoter and Chairman & Managing Director of our Company. He has been on the Board of Directors of the Company since incorporation. He holds a degree of Bachelor of Engineering in Electronics and Telecommunication from University of Pune. He has an overall experience of more than 27 years, out of which, he has an experience of 20 years in the field of Business Management, IT Infrastructure Services and System Integration.
2	Rajendra Kantilal Mehta	Individual	He is Promoter and Whole Time Director of our Company. He has been on the Board of Directors of the Company w.e.f. January 05, 2018. He has an overall experience of more than 35 years, out of which, he has an experience of 6 years in the field of Business Strategy and effective implementation. He was the partner in the M/s Pack Wrap Industries in printing, sealing, laminating, pouching, processing, etc from 29th June 1989 to 31st March 2019.
3.	Harshaben Mehta	Individual	She holds a Bachelor's degree in Arts from Women's University, Bombay. She has overall work experience of more than 13 years in the field of IT Industry. She joined the Company as Director of the Company w.e.f. March 24, 2014 and resigned from the directorship w.e.f. November 30, 2024. She Managed the relationship with some of our key customers along with Mr. Kunal Kirit Katkoria, Sales Manager and sales team of our Company. Mrs. Harshaben Mehta resign from Directorship w.e.f. November 30, 2024 and Mr. Kunal Kirit Katkoria is promoted to handle the work of Mrs. Harshaben Mehta designated as Sales Manager (Head of Sales).

BUSINESS OVERVIEW AND STRATEGY

Company Overview: We are a technology company specializing in system integration. We provide comprehensive IT solutions, including data centre infrastructure, virtualization, data protection, networking, cybersecurity, secure application delivery etc. Our services cater to a wide range of industries, such as banking, finance, insurance, manufacturing, pharmaceuticals, IT and IT-enabled services etc. We collaborate closely with clients to develop, implement, and manage cost-effective, secure, and high-performance IT solutions that meet their unique requirements, providing ongoing support to optimize their systems.

Product/Services offerings: Our products and services portfolio comprise of Servers, Storage Solutions, Networking equipment, Firewall and VPN Solutions, Intrusion Detection and Prevention Systems, Endpoint Security Solutions, Network Segmentation and access controls, Application Firewalls, Load Balancing, Application Monitoring and Performance Optimization, Secure Access Solutions, Backup and Restore Solutions, Disaster Recovery Planning, High Availability Solutions, Server Virtualization, Desktop Virtualization, Private Cloud Deployment, Management Tools, Hybrid Cloud Design and Implementation, Cloud Management Platforms. In addition to these product and services, we provide a comprehensive range of services including Technology Advisory Services, System Integration, Expert Technical Services and Operational Management Services among others.

Geographies Served: As our company is based in India and generates its revenue from India region. We have developed system to deliver goods and services as required and wherever the client requires the equipment to be installed across the nation. Over the years, we have delivered our products across the country as well as overseas. The table below shows the detailed break-up of the products supplied across the nation:

Geographic Breakup (India) based on supply of equipment and services across regions:

(₹ in Lakhs)

Particulars	For the period/year ended as on							
	February 28, 2025	% of Total Revenue	March 31, 2024	% of Total Revenue	March 31, 2023	% of Total Revenue	March 31, 2022	% of Total Revenue
Western India	12,772.00	65.64%	13,782.07	52.93%	7,994.13	72.35%	5,748.39	61.61%
Southern India	6,294.93	32.35%	10,212.94	39.22%	2,671.90	24.18%	3,325.99	35.65%
Northern India	198.12	1.02%	1,946.77	7.48%	218.11	1.97%	63.61	0.68%

(₹ in Lakhs)

Particulars	For the period/year ended as on							
	February 28, 2025	**% of Total Revenue**	**March 31, 2024**	**% of Total Revenue**	**March 31, 2023**	**% of Total Revenue**	**March 31, 2022**	**% of Total Revenue**
Eastern India	3.99	0.02%	8.78	0.03%	15.97	0.14%	20.07	0.22%
Overseas	-	0.00%	-	0.00%	2.43	0.02%	-	0.00%
Rebates	189.73	0.98%	87.31	0.34%	146.14	1.32%	172.38	1.85%
TOTAL	**19,458.77**	**100%**	**26,037.87**	**100%**	**11,048.66**	**100%**	**9,330.45**	**100%**

Key Performance Indicators:

(₹ In Lakhs except percentages and ratios)

Key Financial Performance	As of and for the year ended			
	February 28, 2025*	**FY 2023-24**	**FY 2022-23**	**FY 2021-22**
Revenue from Operations(1)	19,458.77	26,037.87	11,048.66	9,330.45
EBITDA(2)	3,316.92	2,786.61	1,246.90	1,114.96
EBITDA Margin(3)	17.05%	10.70%	11.29%	11.95%
PAT(4)	3,168.31	2,512.59	1,040.09	970.88
PAT Margin(5)	16.28%	9.65%	9.41%	10.41%
RoE(%)(6)	39.66%	48.81%	30.85%	41.03%
RoCE (%)(7)	43.66%	52.55%	35.82%	46.07%
Net Worth(8)	9,572.75	6,404.45	3,891.86	2,851.76

**Not Annualized*

Notes:

(1) *Revenue from operation means revenue from sales and other operating revenues*

(2) *EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income*

(3) *'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations*

(4) *PAT is calculated as Profit before tax – Tax Expenses*

(5) *'PAT Margin' is calculated as PAT for the year divided by revenue from operations.*

(6) *Return on Equity is ratio of Profit after Tax and Average Shareholder Equity*

(7) *Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}.*

(8) *Net Worth = Equity Share Capital + Reserve and Surplus (including surplus in the Statement of Profit & Loss) - Preliminary Expenses to the extent not written-off*

Industries Served: Our company diversify across various industries including Banking, Finance, Insurance, Government and Public Sector Undertakings (PSUs), IT and ITeS, Manufacturing and other industries.

Revenue segmentation in terms of top 5 clients – Our top five customers for the period ended February 28, 2025 and financial years 2023-24, 2022-23 and 2021-22 accounted for 62.29%, 79.40%, 72.79% and 62.48% of our revenue from operations for the respective period/financial years.

Intellectual Property, if any:

Sr. No.	Trademark	Class	TM Category	Applicant	Application No.	Issuing Authority	Date of Application	Status
1.	Udtechs Technology Simplified	42	Device	Unified Data- Tech Solutions Private Limited	5673027	Trade Mark Registry, Mumbai	November 08, 2022	Registered

Market Share: Not ascertainable

Employee Strength: As on March 31, 2025, our Company has employed 38 employees at various levels of the Organization

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1	Hiren Rajendra Mehta	Chairman & Managing Director	**Experience:** 27 Years **Qualification:** Bachelor of Engineering (B.E.)	**Indian Company**: • Valuedata Technologies Private Limited
2	Rajendra Kantilal Mehta	Whole Time Director	**Experience:** 35 Years **Qualification:** Secondary Education (10th)	Nil
3	Chetan Shyamsunder Mundhada	Non-Executive Director	**Experience:** 20 years **Qualification:** Master of Management Studies	**Indian Company**: • Ollyver Analytics Private Limited
4	Annapurna Devendra Dubey	Independent Director	**Experience:** 19 years **Qualification:** Chartered Accountant	**Indian Company**: • J L Morison (India) Limited • Berar Finance Limited **Foreign Company:** Nil
5	Mayank Modi	Independent Director	**Experience:** 7 years **Qualification:** B. Com, LLB	Nil

For further details in relation to our Board of Directors, see "Our Management" *beginning on page 127 of the Red Herring Prospectus*.

OBJECTS OF THE ISSUE

The Promoter Selling Shareholder will be entitled to the entire proceeds of the Offer after deducting its portion of the Offer expenses and relevant taxes thereon. Our Company will not receive any proceeds from the Offer. The objects of the Offer are to (i) carry out the Offer for Sale of up to 52,92,000 Equity Shares by the Selling Shareholder aggregating up to ₹ [●] and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges. For further details, see "Objects of the Offer" on page 76 of the Red Herring Prospectus.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Nil

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoters and Promoter Group	1,74,25,020	86.73%
2.	Public	26,65,080	13.27%
	Total	**2,00,90,100**	**100.00%**

Number/amount of equity shares proposed to be sold by selling shareholders. – 52,92,000 Equity Share of Face value of ₹ 10/- each.

RESTATED FINANCIAL STATEMENT

₹ In Lakhs except percentages and ratios)

Particular	For the period/year ended			
	28-Feb-25*	**31-Mar-24**	**31-Mar-23**	**31-Mar-22**
Total income from operations (Net)	19,458.77	26,037.87	11,048.66	9,330.45
Net Profit/(Loss) before tax and extra ordinary items	4,179.63	3,365.59	1,394.25	1,313.77
Net Profit / (Loss) after tax and extraordinary items	3,168.31	2,512.59	1,040.09	970.88
Equity Share Capital	2,009.01	5.01	5.01	5.01
Reserves and Surplus	7,563.74	6,399.44	3,886.85	2,846.75

₹ In Lakhs except percentages and ratios)

Particular	For the period/year ended			
	28-Feb-25*	31-Mar-24	31-Mar-23	31-Mar-22
Net worth	9,572.75	6,404.45	3,891.86	2,851.76
Basic/Diluted earnings per share (₹)	15.77	12.51	5.18	4.83
Return on net worth (%)	33.10%	39.23%	26.72%	34.04%
NAV per Equity Shares (Based on Actual Number of Shares after adjustment with Sub division) (₹)	47.65	12,783.33	7,768.18	5,692.14
NAV per Equity Shares (Based on Weighted Average Number of Shares - With Bonus issue effect) (₹)	47.65	31.88	19.37	14.19

INTERNAL RISK FACTORS:

The below mentioned risks are top 10 risk factors as per the RHP.

1. *We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.*
2. *We are primarily dependent on few key suppliers for procurement of products and services. Any delay, interruption or reduction in the supply of products and services may adversely affect our business, results of operations, cash flows and financial conditions.*
3. *We depend on few Customer Industries for majority of our revenue from operations. Loss of customers in these Customer Industries may result in an adverse effect on our business, revenue from operations and financial conditions.*
4. *Our operations are heavily dependent on our technology partnership.*
5. *The company's success hinges on its ability to adapt to changing customer needs and technological advancements. If we fail to innovate and improve our product offerings to keep pace with industry trends, it could adversely impact our business performance.*
6. *We generate our major portion of revenue from certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.*
7. *We may become liable to our customers and lose customers if we have defects or disruptions in our products or services or we provide poor services. We may also be liable in the event of misuse of our software solutions.*
8. *Failure to offer client support in a timely and effective manner may adversely affect our relationships with our clients and have an adverse impact on results of operations and financial conditions.*
9. *Our Registered Office from where we conduct our business is not owned by us. In the event we lose right to the office, our business, financial condition and results of operations and cash flows could be adversely affected.*
10. *The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.*

For further details on "Risk Factors" *please refer page 30 of the Red Herring Prospectus.*

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Action by Statutory and Regulatory Authorities	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigation	Aggregate amount involved (₹ In Lakhs)
Company						
By Company	-	-	-	-	-	-
Against Company	-	02	-	-	-	5.54
Directors						
By Director	-	-	-	-	-	-
Against Director	-	01	-	-	-	0.25

Name of Entity	Criminal Proceedings	Tax Proceedings	Action by Statutory and Regulatory Authorities	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigation	Aggregate amount involved (₹ In Lakhs)
Promoters						
By Promoter	-	-	-	-	-	-
Against Promoter	-	-	-	-	-	-

B. Brief details of top 5 material outstanding litigations against the Company and amount involved: **Nil**

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any - **Nil**

D. Brief details of outstanding criminal proceedings against Promoters – **Nil**

For further details on "Outstanding Litigations and Material Developments" *please refer page 198 of the Red Herring Prospectus.*

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.