

To,  
 The Board of Directors  
 Unified Data- Tech Solutions Limited  
 701, 7th Floor, Chintamani Avenue,  
 Village Dindoshi Off Western Express Highway  
 Goregaon (east), Mumbai 400063.

### RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by Unified Data- Tech Solutions Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents for issuing this report in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, as amended vide Notification dated 3<sup>rd</sup> October 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended 30<sup>th</sup> September, 2025.

1.	For quarter ended	:	30 <sup>th</sup> September, 2025	
2.	ISIN	:	INE1ABX01018	
3.	Face Value	:	Rs. 10/- per share	
4.	Name of the Company	:	Unified Data- Tech Solutions Limited	
5.	Registered Office Address	:	701, 7th Floor, Chintamani Avenue, Village Dindoshi Off Western Express Highway, Goregaon (E, Ast), Mumbai, Maharashtra, India, 400063	
6.	Correspondence Address	:	701, 7th Floor, Chintamani Avenue, Village Dindoshi Off Western Express Highway, Goregaon (E, Ast), Mumbai, Maharashtra, India, 400063	
7.	Telephone No.	:	Tel: (22) 69056000	
8.	E-mail Address	:	cs@udtechs.com	
9.	Name of the Stock Exchanges where Company's Securities Listed	:	BSE Limited	
			<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10.	Issued Capital	:	<b>2,00,90,100</b>	<b>100.00%</b>
11.	Listed Capital	:	<b>2,00,90,100</b>	<b>100.00%</b>
12.	Held in Dematerialised form in CDSL	:	<b>3015170</b>	<b>15.01%</b>
13.	Held in Dematerialised form in NSDL	:	<b>17074930</b>	<b>84.99%</b>
14.	<b>Physical</b>	:	<b>0</b>	<b>0.00%</b>
15.	<b>Total No. of Shares (12+13+14)</b>	:	<b>2,00,90,100</b>	<b>100.00%</b>
16.	Reasons for difference if any, between (10&15), (11&15)	:	Not Applicable	

17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below: Not Applicable					
Particulars**	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
<b>Not Applicable</b>						
** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Member is updated (Yes/No) If not, updated upto which date			<b>YES</b>		
19.	Reference of previous quarter with regard to excess dematerialised shares, if any			<b>NIL</b>		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			<b>NOT APPLICABLE</b>		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat request				No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days				Nil	Nil	N.A.
Pending for more than 21 days				Nil	Nil	N.A.
22.	Name and Telephone No. of the Compliance Officer of the Company			<b>Mrs. Khadija Taher Raniwala</b> Company Secretary & Compliance Officer Tel: +91 8850481952		
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor			<b>Mr. Hitesh Kothari</b> Company Secretary A-1 Satya Apartment, Opposite Kandivali Telephone Exchange, SV Road, Kandivali West 400067 Tel No. 9702246060 FCS 6038, CP No. 26758		
24.	Appointment of common agency for share registry work			KFin Technologies Limited 301, The Centrium, 3rd floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla(west), Mumbai-400070, Maharashtra, India Tel No. 022-46170911		
25.	Any other detail that the Auditor may like to provide			-		

**For Kothari H. & Associates  
Company Secretaries  
(Peer Review Certificate No. 5312/2023)**

**Hitesh Kothari  
C.P. NO. 26758  
Mem. No. F6038  
UDIN: F006038G001657402**

**Place: Mumbai  
Date: 27.10.2025**